

Exhibit B

**ROBINSON BROG LEINWAND GREENE
GENOVESE & GLUCK P.C.**
875 Third Avenue
New York, New York 10022
A. Mitchell Greene
Attorneys for the Debtor and Debtor in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X

In re: Chapter 11

MOSDOS CHOFETZ CHAIM, INC. Case No.: 12-23616-rdd

Debtor.

-----X

**ATTORNEY'S CERTIFICATION OF
ACCEPTANCES AND REJECTIONS OF SECOND AMENDED
PLAN OF REORGANIZATION OF MOSDOS CHOFETZ CHAIM, INC.**

TO THE HONORABLE ROBERT D. DRAIN,
UNITED STATES BANKRUPTCY JUDGE:

The undersigned, attorneys for Mosdos Chofetz Chaim, Inc., the debtor and debtor in possession herein (the “Debtor”), do hereby certify to the Court, pursuant to 11 U.S.C. § 1126, the Second Amended Plan of Reorganization of Mosdos Chofetz Chaim, Inc. (the “Plan”),¹ has been accepted or rejected as set forth below:²

1. Class 1 – Priority Non-Tax Claims. Class 1 is unimpaired under the Plan and deemed to have accepted the Plan.

2. Class 2 – Secured Tax Claims. Class 2 is unimpaired under the Plan and deemed to have accepted the Plan.

3. Class 3 – TBG RADIN Claim. Class 3 is impaired under the Plan. The Debtors received one ballot representing 100% of the amount of the claim and 100% of the number of the

¹ Unless otherwise defined, capitalized terms used herein shall have the meanings ascribed to them in the Plan.

² Ballots received by the Debtor are attached to this certification.

allowed claims of this class accepting the Plan. Therefore pursuant to section 1126(c) of the Bankruptcy Code, Class 3 voted to accept the Plan.

4. Class 4 – Unsecured Claims. Class 4 is impaired under the Plan. The Debtor received eight Class 4 ballots in the aggregate amount of \$5,688,573.89 voting to accept the Plan. Therefore, pursuant to 1126(c) of the Bankruptcy Code, the Plan has accepted by Class 4.³

DATED: New York, New York
September 26, 2019

**ROBINSON BROG LEINWAND GREENE
GENOVESE & GLUCK P.C.
Attorneys for Debtor
875 Third Avenue
New York, New York 10022
Tel. No.: (212) 603-6300**

**By: /s/ A. Mitchell Greene
A. Mitchell Greene**

³ Yeshiva Chofetz Chaim, an affiliate of the Debtor, submitted a Class 4 ballot accepting the Plan in the amount of \$4,000,000. Additionally, the Debtor received a Class 4 ballot from CC of R in the amount of \$320,891 voting in favor of the Plan, however, CC of R holds a Class 3 secured claim and therefore this ballot is not being counted in either Class 3 or Class 4.

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

X

In re:

Chapter 11

MOSDOS CHOFETZ CHAIM, INC.,

Case No.: 12-23616-rdd

Debtor.

X

**BALLOT FOR ACCEPTING OR REJECTING
SECOND AMENDED PLAN OF REORGANIZATION OF
MOSDOS CHOFETZ CHAIM, INC. FOR CLASS 3 TBG RADIN SECURED CLAIM**

Mosdos Chofetz Chaim, Inc. (the "Debtor") filed its *Plan of Reorganization of Mosdos Chofetz Chaim* dated August 15, 2019 (the "Plan"). The Bankruptcy Court has approved the *Second Amended Disclosure Statement for Second Amended Plan of Reorganization of Mosdos Chofetz Chaim* (the "Disclosure Statement"). Bankruptcy Court approval of the Disclosure Statement does not indicate approval of the Plan by the Bankruptcy Court.

You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and your classification and treatment under the Plan. Your claim has been placed in class 3 under the Plan. If you hold claims in more than one class, you will receive a ballot for each class in which you are entitled to vote.

The Plan can be confirmed by the Bankruptcy Court and thereby made binding upon you if it is accepted by the holders of at least two-thirds in amount and more than one-half in number of allowed claims in each class voting on the Plan. To have your vote count, you must complete and return this Ballot.

TO BE COUNTED, YOUR COMPLETED BALLOT MUST BE RECEIVED BY 5:00 P.M. EASTERN TIME, ON SEPTEMBER 25, 2019, BY ROBINSON BROG LEINWAND GREENE GENOVESE & GLUCK P.C., 875 THIRD AVENUE, NEW YORK, NEW YORK 10022, ATTN: STEVEN B. EICHEL, TELEPHONE: (212) 603-6300

- ITEM I. INDICATE DOLLAR AMOUNT OF YOUR CLAIM: \$ 22,173.784.04
- ITEM II. INDICATE YOUR VOTE TO ACCEPT OR REJECT THE PLAN BY MARKING THE APPROPRIATE BOX:
 Accept the Plan Reject the Plan
- ITEM III. By signing this Ballot, the undersigned certifies that he or she has been provided with a copy of the Disclosure Statement and the Plan.
- ITEM IV. By signing this Ballot, the undersigned hereby certifies that he or she has full power and authority to vote to accept or reject the Plan.

ITEM V.

PROVIDE YOUR NAME AND ADDRESS (Please print or type):

John Radin
(Name)
Authorized Rep
(Title - if applicable)
TBG RADIN LLC / Amur Corp
(Company - if applicable)
20 KIRYAS RADIN DR
(Address)
SIXTH FLOOR NY 10977
(City) State Zip Code

ITEM VI.

SIGN AND DATE YOUR VOTE:

John Radin
Signature

9/100/19
Date

Title (if applicable)

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X

In re:

Chapter 11

MOSDOS CHOFETZ CHAIM, INC.,

Case No.: 12-23616-rdd

Debtor.

-----X

**BALLOT FOR ACCEPTING OR REJECTING
SECOND AMENDED PLAN OF REORGANIZATION OF
MOSDOS CHOFETZ CHAIM, INC. FOR CLASS 4 UNSECURED CLAIM**

Mosdos Chofetz Chaim, Inc. (the "Debtor") filed its *Second Amended Plan of Reorganization of Mosdos Chofetz Chaim* dated August 15, 2019 (the "Plan"). The Bankruptcy Court has approved the *Second Amended Disclosure Statement for Second Amended Plan of Reorganization of Mosdos Chofetz Chaim* (the "Disclosure Statement"). Bankruptcy Court approval of the Disclosure Statement does not indicate approval of the Plan by the Bankruptcy Court.

You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and your classification and treatment under the Plan. Your claim has been placed in class 4 under the Plan. If you hold claims in more than one class, you will receive a ballot for each class in which you are entitled to vote.

The Plan can be confirmed by the Bankruptcy Court and thereby made binding upon you if it is accepted by the holders of at least two-thirds in amount and more than one-half in number of allowed claims in each class voting on the Plan. To have your vote count, you must complete and return this Ballot.

TO BE COUNTED, YOUR COMPLETED BALLOT MUST BE RECEIVED BY 5:00 P.M. EASTERN TIME, ON **SEPTEMBER 25, 2019**, BY ROBINSON BROG LEINWAND GREENE GENOVESE & GLUCK P.C., 875 THIRD AVENUE, NEW YORK, NEW YORK 10022, ATTN: STEVEN B. EICHEL, TELEPHONE: (212) 603-6300

ITEM I. INDICATE DOLLAR AMOUNT OF YOUR CLAIM: \$ 1,000

ITEM II. INDICATE YOUR VOTE TO ACCEPT OR REJECT THE PLAN BY MARKING THE APPROPRIATE BOX:

Accept the Plan Reject the Plan

ITEM III. By signing this Ballot, the undersigned certifies that he or she has been provided with a copy of the Disclosure Statement and the Plan.

ITEM IV. By signing this Ballot, the undersigned hereby certifies that he or she has full power and authority to vote to accept or reject the Plan.

MICHAEL LEIBOV MICHAEL LEIBOV

(Name)

(Title - if applicable)

(Company - if applicable)

4 Brooks Edge Rd.

(Address)

New City, NY

(City)

(State)

10056

(Zip Code)

ITEM VI.

SIGN AND DATE YOUR VOTE:

Leibov

Signature

Date

Sept 17, 2019

Title (if applicable)

VOTING INSTRUCTIONS

I. On October 2, 2019 at 10:00 a.m., the United States Bankruptcy Court for the Southern District of New York, at 300 Quarropas Street, White Plains, New York, will hold a hearing on whether to confirm the Plan. Enclosed herewith is a copy of the Plan and Disclosure Statement. The Disclosure Statement describes the Plan and the treatment of all claims thereunder.

II. All holders of impaired claims against Mosdos Chofetz Chaim, Inc. (the "Debtor") are permitted to vote their acceptance or rejection of the Plan. This Ballot is to be used for casting such vote.

III. The Plan referred to in the Ballot can be confirmed by the Bankruptcy Court and thereby made binding on you if it is accepted by the holders of two-thirds in amount and more than one-half in number of allowed claims in each class who actually vote on the Plan. In the event the requisite acceptances are not obtained, the Bankruptcy Court may nevertheless confirm the Plan if (i) the Bankruptcy Court finds that the Plan accords fair and equitable treatment, and does not discriminate unfairly, with respect to the class rejecting it and (ii) at least one impaired class has accepted the Plan. To have your vote count you must complete and return the Ballot. **YOUR COMPLETED BALLOT MUST BE RECEIVED BY 5 P.M. EASTERN TIME, SEPTEMBER 25, 2019 TO BE COUNTED.**

IV. The Plan classifies claims separately, and provides different treatment for different classes of claims. You should read the Plan and the Disclosure Statement and the other related materials enclosed in this package carefully to understand the treatment you will receive.

IF YOU HAVE ANY QUESTIONS REGARDING THE PROCEDURES FOR VOTING ON THE PLAN, PLEASE CONTACT COUNSEL FOR THE DEBTOR: ROBINSON BROG LEINWAND GREENE GENOVESE & GLUCK P.C., 875 THIRD AVENUE, NEW YORK, NEW YORK, 10022 ATTN: STEVEN B. EICHEL, ESQ., TELEPHONE: (212) 603-6300.

TO BE COUNTED, YOUR COMPLETED BALLOT MUST BE RECEIVED BY 5:00 P.M. EASTERN STANDARD TIME, ON SEPTEMBER 25, 2019, BY ROBINSON BROG LEINWAND GREENE GENOVESE & GLUCK P.C., 875 THIRD AVENUE, NEW YORK, NEW YORK, 10022, ATTN: STEVEN B. EICHEL, TELEPHONE: (212) 603-6300.

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X-----

In re:

Chapter 11

MOSDOS CHOFETZ CHAIM, INC.,

Case No.: 12-23616-rdd

Debtor.

-----X-----

**BALLOT FOR ACCEPTING OR REJECTING
SECOND AMENDED PLAN OF REORGANIZATION OF
MOSDOS CHOFETZ CHAIM, INC. FOR CLASS 4 UNSECURED CLAIM**

Mosdos Chofetz Chaim, Inc. (the "Debtor") filed its *Second Amended Plan of Reorganization of Mosdos Chofetz Chaim* dated August 15, 2019 (the "Plan"). The Bankruptcy Court has approved the *Second Amended Disclosure Statement for Second Amended Plan of Reorganization of Mosdos Chofetz Chaim* (the "Disclosure Statement"). Bankruptcy Court approval of the Disclosure Statement does not indicate approval of the Plan by the Bankruptcy Court.

You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and your classification and treatment under the Plan. Your claim has been placed in class 4 under the Plan. If you hold claims in more than one class, you will receive a ballot for each class in which you are entitled to vote.

The Plan can be confirmed by the Bankruptcy Court and thereby made binding upon you if it is accepted by the holders of at least two-thirds in amount and more than one-half in number of allowed claims in each class voting on the Plan. To have your vote count, you must complete and return this Ballot.

TO BE COUNTED, YOUR COMPLETED BALLOT MUST BE RECEIVED BY 5:00 P.M. EASTERN TIME, ON SEPTEMBER 25, 2019, BY ROBINSON BROG LEINWAND GREENE GENOVESE & GLUCK P.C., 875 THIRD AVENUE, NEW YORK, NEW YORK 10022, ATTN: STEVEN B. EICHEL, TELEPHONE: (212) 603-6300

ITEM I. INDICATE DOLLAR AMOUNT OF YOUR CLAIM: \$ 250,000

ITEM II. INDICATE YOUR VOTE TO ACCEPT OR REJECT THE PLAN BY MARKING THE APPROPRIATE BOX:

Accept the Plan Reject the Plan

ITEM III. By signing this Ballot, the undersigned certifies that he or she has been provided with a copy of the Disclosure Statement and the Plan.

ITEM IV. By signing this Ballot, the undersigned hereby certifies that he or she has full power and authority to vote to accept or reject the Plan.

ITEM V.

PROVIDE YOUR NAME AND ADDRESS (Please print or type):

Ezra Beyman

(Name)

EZRA BEYMAN

(Title - if applicable)

(Company - if applicable)

(Address)

12 Tori Dr., Lakewood, NJ 08701

(City) (State)

(Zip Code)

ITEM VI.

SIGN AND DATE YOUR VOTE:

Signature

Title (if applicable)

Date

Sat 11/1

VOTING INSTRUCTIONS

I. On October 2, 2019 at 10:00 a.m., the United States Bankruptcy Court for the Southern District of New York, at 300 Quarropas Street, White Plains, New York, will hold a hearing on whether to confirm the Plan. Enclosed herewith is a copy of the Plan and Disclosure Statement. The Disclosure Statement describes the Plan and the treatment of all claims thereunder.

II. All holders of impaired claims against Mosdos Chofetz Chaim, Inc. (the "Debtor") are permitted to vote their acceptance or rejection of the Plan. This Ballot is to be used for casting such vote.

III. The Plan referred to in the Ballot can be confirmed by the Bankruptcy Court and thereby made binding on you if it is accepted by the holders of two-thirds in amount and more than one-half in number of allowed claims in each class who actually vote on the Plan. In the event the requisite acceptances are not obtained, the Bankruptcy Court may nevertheless confirm the Plan if (i) the Bankruptcy Court finds that the Plan accords fair and equitable treatment, and does not discriminate unfairly, with respect to the class rejecting it and (ii) at least one impaired class has accepted the Plan. To have your vote count you must complete and return the Ballot. **YOUR COMPLETED BALLOT MUST BE RECEIVED BY 5 P.M. EASTERN TIME, SEPTEMBER 25, 2019 TO BE COUNTED.**

IV. The Plan classifies claims separately, and provides different treatment for different classes of claims. You should read the Plan and the Disclosure Statement and the other related materials enclosed in this package carefully to understand the treatment you will receive.

IF YOU HAVE ANY QUESTIONS REGARDING THE PROCEDURES FOR VOTING ON THE PLAN, PLEASE CONTACT COUNSEL FOR THE DEBTOR: ROBINSON BROG LEINWAND GREENE GENOVESE & GLUCK P.C., 875 THIRD AVENUE, NEW YORK, NEW YORK, 10022 ATTN: STEVEN B. EICHEL, ESQ., TELEPHONE: (212) 603-6300.

TO BE COUNTED, YOUR COMPLETED BALLOT MUST BE RECEIVED BY 5:00 P.M. EASTERN STANDARD TIME, ON SEPTEMBER 25, 2019, BY ROBINSON BROG LEINWAND GREENE GENOVESE & GLUCK P.C., 875 THIRD AVENUE, NEW YORK, NEW YORK, 10022, ATTN: STEVEN B. EICHEL, TELEPHONE: (212) 603-6300.

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

X

In re:

Chapter 11

MOSDOS CHOFETZ CHAIM, INC.,

Case No.: 12-23616-rdd

Debtor.

X

**BALLOT FOR ACCEPTING OR REJECTING
SECOND AMENDED PLAN OF REORGANIZATION OF
MOSDOS CHOFETZ CHAIM, INC. FOR CLASS 4 UNSECURED CLAIM**

Mosdos Chofetz Chaim, Inc. (the "Debtor") filed its *Second Amended Plan of Reorganization of Mosdos Chofetz Chaim* dated August 15, 2019 (the "Plan"). The Bankruptcy Court has approved the *Second Amended Disclosure Statement for Second Amended Plan of Reorganization of Mosdos Chofetz Chaim* (the "Disclosure Statement"). Bankruptcy Court approval of the Disclosure Statement does not indicate approval of the Plan by the Bankruptcy Court.

You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and your classification and treatment under the Plan. Your claim has been placed in class 4 under the Plan. If you hold claims in more than one class, you will receive a ballot for each class in which you are entitled to vote.

The Plan can be confirmed by the Bankruptcy Court and thereby made binding upon you if it is accepted by the holders of at least two-thirds in amount and more than one-half in number of allowed claims in each class voting on the Plan. To have your vote count, you must complete and return this Ballot.

TO BE COUNTED, YOUR COMPLETED BALLOT MUST BE RECEIVED BY 5:00 P.M. EASTERN TIME, ON **SEPTEMBER 25, 2019**, BY ROBINSON BROG LEINWAND GREENE GENOVESE & GLUCK P.C., 875 THIRD AVENUE, NEW YORK, NEW YORK 10022, ATTN: STEVEN B. EICHEL, TELEPHONE: (212) 603-6300

ITEM I. INDICATE DOLLAR AMOUNT OF YOUR CLAIM: \$ 150,000

ITEM II. INDICATE YOUR VOTE TO ACCEPT OR REJECT THE PLAN BY MARKING THE APPROPRIATE BOX:

Accept the Plan Reject the Plan

ITEM III. By signing this Ballot, the undersigned certifies that he or she has been provided with a copy of the Disclosure Statement and the Plan.

ITEM IV. By signing this Ballot, the undersigned hereby certifies that he or she has full power and authority to vote to accept or reject the Plan.

ITEM V.

PROVIDE YOUR NAME AND ADDRESS (Please print or type):

Munish Wehrleub

(Name)

(Title - if applicable)

67 Reysen Ave

(Company - if applicable)

Monsey NY

(Address)

(City)

(State)

10952

(Zip Code)

ITEM VI.

SIGN AND DATE YOUR VOTE:


Signature

7/8/19
Date

Title (if applicable)

VOTING INSTRUCTIONS

I. On October 2, 2019 at 10:00 a.m., the United States Bankruptcy Court for the Southern District of New York, at 300 Quarropas Street, White Plains, New York, will hold a hearing on whether to confirm the Plan. Enclosed herewith is a copy of the Plan and Disclosure Statement. The Disclosure Statement describes the Plan and the treatment of all claims thereunder.

II. All holders of impaired claims against Mosdos Chofetz Chaim, Inc. (the "Debtor") are permitted to vote their acceptance or rejection of the Plan. This Ballot is to be used for casting such vote.

III. The Plan referred to in the Ballot can be confirmed by the Bankruptcy Court and thereby made binding on you if it is accepted by the holders of two-thirds in amount and more than one-half in number of allowed claims in each class who actually vote on the Plan. In the event the requisite acceptances are not obtained, the Bankruptcy Court may nevertheless confirm the Plan if (i) the Bankruptcy Court finds that the Plan accords fair and equitable treatment, and does not discriminate unfairly, with respect to the class rejecting it and (ii) at least one impaired class has accepted the Plan. To have your vote count you must complete and return the Ballot. **YOUR COMPLETED BALLOT MUST BE RECEIVED BY 5 P.M. EASTERN TIME, SEPTEMBER 25, 2019 TO BE COUNTED.**

IV. The Plan classifies claims separately, and provides different treatment for different classes of claims. You should read the Plan and the Disclosure Statement and the other related materials enclosed in this package carefully to understand the treatment you will receive.

IF YOU HAVE ANY QUESTIONS REGARDING THE PROCEDURES FOR VOTING ON THE PLAN, PLEASE CONTACT COUNSEL FOR THE DEBTOR: ROBINSON BROG LEINWAND GREENE GENOVESE & GLUCK P.C., 875 THIRD AVENUE, NEW YORK, NEW YORK, 10022 ATTN: STEVEN B. EICHEL, ESQ., TELEPHONE: (212) 603-6300.

TO BE COUNTED, YOUR COMPLETED BALLOT MUST BE RECEIVED BY 5:00 P.M. EASTERN STANDARD TIME, ON SEPTEMBER 25, 2019, BY ROBINSON BROG LEINWAND GREENE GENOVESE & GLUCK P.C., 875 THIRD AVENUE, NEW YORK, NEW YORK, 10022, ATTN: STEVEN B. EICHEL, TELEPHONE: (212) 603-6300.

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X-----

In re:

Chapter 11

MOSDOS CHOFETZ CHAIM, INC.,

Case No.: 12-23616-rdd

Debtor.

-----X-----

**BALLOT FOR ACCEPTING OR REJECTING
SECOND AMENDED PLAN OF REORGANIZATION OF
MOSDOS CHOFETZ CHAIM, INC. FOR CLASS 4 UNSECURED CLAIM**

Mosdos Chofetz Chaim, Inc. (the "Debtor") filed its *Second Amended Plan of Reorganization of Mosdos Chofetz Chaim* dated August 15, 2019 (the "Plan"). The Bankruptcy Court has approved the *Second Amended Disclosure Statement for Second Amended Plan of Reorganization of Mosdos Chofetz Chaim* (the "Disclosure Statement"). Bankruptcy Court approval of the Disclosure Statement does not indicate approval of the Plan by the Bankruptcy Court.

You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and your classification and treatment under the Plan. Your claim has been placed in class 4 under the Plan. If you hold claims in more than one class, you will receive a ballot for each class in which you are entitled to vote.

The Plan can be confirmed by the Bankruptcy Court and thereby made binding upon you if it is accepted by the holders of at least two-thirds in amount and more than one-half in number of allowed claims in each class voting on the Plan. To have your vote count, you must complete and return this Ballot.

TO BE COUNTED, YOUR COMPLETED BALLOT **MUST BE RECEIVED BY 5:00 P.M. EASTERN TIME, ON SEPTEMBER 25, 2019**, BY ROBINSON BROG LEINWAND GREENE GENOVESE & GLUCK P.C., 875 THIRD AVENUE, NEW YORK, NEW YORK 10022, ATTN: STEVEN B. EICHEL, TELEPHONE: (212) 603-6300

ITEM I. INDICATE DOLLAR AMOUNT OF YOUR CLAIM: \$ 4,009,000

ITEM II. INDICATE YOUR VOTE TO ACCEPT OR REJECT THE PLAN BY MARKING THE APPROPRIATE BOX:

Accept the Plan Reject the Plan

ITEM III. By signing this Ballot, the undersigned certifies that he or she has been provided with a copy of the Disclosure Statement and the Plan.

ITEM IV. By signing this Ballot, the undersigned hereby certifies that he or she has full power and authority to vote to accept or reject the Plan.

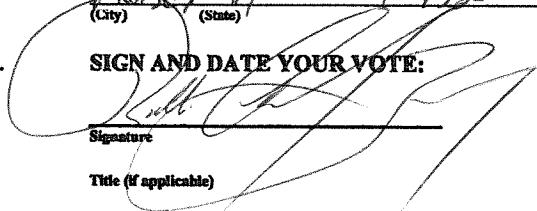
ITEM V.

PROVIDE YOUR NAME AND ADDRESS (Please print or type):

LABOR APPRENTICE COUNCIL
(Name)
Pres
(Title - if applicable)
YESTERDAY CLOTHING COMPANY INC.
(Company - if applicable)
15 Mountain Ave
(Address)
Hanover NJ 07950
(City) (State) (Zip Code)

ITEM VI.

SIGN AND DATE YOUR VOTE:


Signature _____
Title (if applicable) _____

9/10/19
Date

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X-----

In re:

Chapter 11

MOSDOS CHOFETZ CHAIM, INC.,

Case No.: 12-23616-rdd

Debtor.

-----X-----

**BALLOT FOR ACCEPTING OR REJECTING
SECOND AMENDED PLAN OF REORGANIZATION OF
MOSDOS CHOFETZ CHAIM, INC. FOR CLASS 4 UNSECURED CLAIM**

Mosdos Chofetz Chaim, Inc. (the "Debtor") filed its *Second Amended Plan of Reorganization of Mosdos Chofetz Chaim* dated August 15, 2019 (the "Plan"). The Bankruptcy Court has approved the *Second Amended Disclosure Statement for Second Amended Plan of Reorganization of Mosdos Chofetz Chaim* (the "Disclosure Statement"). Bankruptcy Court approval of the Disclosure Statement does not indicate approval of the Plan by the Bankruptcy Court.

You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and your classification and treatment under the Plan. Your claim has been placed in class 4 under the Plan. If you hold claims in more than one class, you will receive a ballot for each class in which you are entitled to vote.

The Plan can be confirmed by the Bankruptcy Court and thereby made binding upon you if it is accepted by the holders of at least two-thirds in amount and more than one-half in number of allowed claims in each class voting on the Plan. To have your vote count, you must complete and return this Ballot.

TO BE COUNTED, YOUR COMPLETED BALLOT **MUST BE RECEIVED BY 5:00 P.M. EASTERN TIME, ON SEPTEMBER 25, 2019**, BY ROBINSON BROG LEINWAND GREENE GENOVESE & GLUCK P.C., 875 THIRD AVENUE, NEW YORK, NEW YORK 10022, ATTN: STEVEN B. EICHEL, TELEPHONE: (212) 603-6300

ITEM I. INDICATE DOLLAR AMOUNT OF YOUR CLAIM: \$ 29,068.83

ITEM II. INDICATE YOUR VOTE TO ACCEPT OR REJECT THE PLAN BY MARKING THE APPROPRIATE BOX:



Reject the Plan

ITEM III. By signing this Ballot, the undersigned certifies that he or she has been provided with a copy of the Disclosure Statement and the Plan.

ITEM IV. By signing this Ballot, the undersigned hereby certifies that he or she has full power and authority to vote to accept or reject the Plan.

ITEM V.

PROVIDE YOUR NAME AND ADDRESS (Please print or type):

joshua nosebaum
(Name)
Authorized Rep
(Title - if applicable)
TBC RADIO LLC / Federal Block
(Company - if applicable)
20 KIRKLAND RADIO DR
(Address)
SV NY 10977
(City) (State) (Zip Code)

ITEM VI.

SIGN AND DATE YOUR VOTE:

Joshua Nosebaum
Signature

11/19/19
Date

Title (if applicable)

VOTING INSTRUCTIONS

I. On October 2, 2019 at 10:00 a.m., the United States Bankruptcy Court for the Southern District of New York, at 300 Quarropas Street, White Plains, New York, will hold a hearing on whether to confirm the Plan. Enclosed herewith is a copy of the Plan and Disclosure Statement. The Disclosure Statement describes the Plan and the treatment of all claims thereunder.

II. All holders of impaired claims against Mosdos Chofetz Chaim, Inc. (the "Debtor") are permitted to vote their acceptance or rejection of the Plan. This Ballot is to be used for casting such vote.

III. The Plan referred to in the Ballot can be confirmed by the Bankruptcy Court and thereby made binding on you if it is accepted by the holders of two-thirds in amount and more than one-half in number of allowed claims in each class who actually vote on the Plan. In the event the requisite acceptances are not obtained, the Bankruptcy Court may nevertheless confirm the Plan if (i) the Bankruptcy Court finds that the Plan accords fair and equitable treatment, and does not discriminate unfairly, with respect to the class rejecting it and (ii) at least one impaired class has accepted the Plan. To have your vote count you must complete and return the Ballot. **YOUR COMPLETED BALLOT MUST BE RECEIVED BY 5 P.M. EASTERN TIME, SEPTEMBER 25, 2019 TO BE COUNTED.**

IV. The Plan classifies claims separately, and provides different treatment for different classes of claims. You should read the Plan and the Disclosure Statement and the other related materials enclosed in this package carefully to understand the treatment you will receive.

IF YOU HAVE ANY QUESTIONS REGARDING THE PROCEDURES FOR VOTING ON THE PLAN, PLEASE CONTACT COUNSEL FOR THE DEBTOR: ROBINSON BROG LEINWAND GREENE GENOVESE & GLUCK P.C., 875 THIRD AVENUE, NEW YORK, NEW YORK, 10022 ATTN: STEVEN B. EICHEL, ESQ., TELEPHONE: (212) 603-6300.

TO BE COUNTED, YOUR COMPLETED BALLOT MUST BE RECEIVED BY 5:00 P.M. EASTERN STANDARD TIME, ON SEPTEMBER 25, 2019, BY ROBINSON BROG LEINWAND GREENE GENOVESE & GLUCK P.C., 875 THIRD AVENUE, NEW YORK, NEW YORK, 10022, ATTN: STEVEN B. EICHEL, TELEPHONE: (212) 603-6300.

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X-----

In re:

Chapter 11

MOSDOS CHOFETZ CHAIM, INC.,

Case No.: 12-23616-rdd

Debtor.

-----X-----

**BALLOT FOR ACCEPTING OR REJECTING
SECOND AMENDED PLAN OF REORGANIZATION OF
MOSDOS CHOFETZ CHAIM, INC. FOR CLASS 4 UNSECURED CLAIM**

Mosdos Chofetz Chaim, Inc. (the “Debtor”) filed its *Second Amended Plan of Reorganization of Mosdos Chofetz Chaim* dated August 15, 2019 (the “Plan”). The Bankruptcy Court has approved the *Second Amended Disclosure Statement for Second Amended Plan of Reorganization of Mosdos Chofetz Chaim* (the “Disclosure Statement”). Bankruptcy Court approval of the Disclosure Statement does not indicate approval of the Plan by the Bankruptcy Court.

You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and your classification and treatment under the Plan. Your claim has been placed in class 4 under the Plan. If you hold claims in more than one class, you will receive a ballot for each class in which you are entitled to vote.

The Plan can be confirmed by the Bankruptcy Court and thereby made binding upon you if it is accepted by the holders of at least two-thirds in amount and more than one-half in number of allowed claims in each class voting on the Plan. To have your vote count, you must complete and return this Ballot.

TO BE COUNTED, YOUR COMPLETED BALLOT **MUST BE RECEIVED BY 5:00 P.M. EASTERN TIME, ON SEPTEMBER 25, 2019, BY ROBINSON BROG LEINWAND GREENE GENOVESE & GLUCK P.C., 875 THIRD AVENUE, NEW YORK, NEW YORK 10022, ATTN: STEVEN B. EICHEL, TELEPHONE: (212) 603-6300**

ITEM I.

INDICATE DOLLAR AMOUNT OF YOUR CLAIM: \$ 42,738

ITEM II.

INDICATE YOUR VOTE TO ACCEPT OR REJECT THE PLAN BY MARKING THE APPROPRIATE BOX:



Accept the Plan

Reject the Plan

ITEM III.

By signing this Ballot, the undersigned certifies that he or she has been provided with a copy of the Disclosure Statement and the Plan.

ITEM IV.

By signing this Ballot, the undersigned hereby certifies that he or she has full power and authority to vote to accept or reject the Plan.

ITEM V.

PROVIDE YOUR NAME AND ADDRESS (Please print or type):

ISHUA NUSSBAUM
(Name)
AUTHORIZED REP
(Title - if applicable)
TBO RADIO LLC / NY PROFESSIONAL DRYWALL OF NC INC.
(Company - if applicable)
20 KINAS RADIO DR
(Address)
SK NY 10927
(City) (State) (Zip Code)

ITEM VI.

SIGN AND DATE YOUR VOTE:

Ishua Nussbaum
Signature _____ Date 9/10/19

Title (if applicable)

VOTING INSTRUCTIONS

I. On October 2, 2019 at 10:00 a.m., the United States Bankruptcy Court for the Southern District of New York, at 300 Quarropas Street, White Plains, New York, will hold a hearing on whether to confirm the Plan. Enclosed herewith is a copy of the Plan and Disclosure Statement. The Disclosure Statement describes the Plan and the treatment of all claims thereunder.

II. All holders of impaired claims against Mosdos Chofetz Chaim, Inc. (the "Debtor") are permitted to vote their acceptance or rejection of the Plan. This Ballot is to be used for casting such vote.

III. The Plan referred to in the Ballot can be confirmed by the Bankruptcy Court and thereby made binding on you if it is accepted by the holders of two-thirds in amount and more than one-half in number of allowed claims in each class who actually vote on the Plan. In the event the requisite acceptances are not obtained, the Bankruptcy Court may nevertheless confirm the Plan if (i) the Bankruptcy Court finds that the Plan accords fair and equitable treatment, and does not discriminate unfairly, with respect to the class rejecting it and (ii) at least one impaired class has accepted the Plan. To have your vote count you must complete and return the Ballot. **YOUR COMPLETED BALLOT MUST BE RECEIVED BY 5 P.M. EASTERN TIME, SEPTEMBER 25, 2019 TO BE COUNTED.**

IV. The Plan classifies claims separately, and provides different treatment for different classes of claims. You should read the Plan and the Disclosure Statement and the other related materials enclosed in this package carefully to understand the treatment you will receive.

IF YOU HAVE ANY QUESTIONS REGARDING THE PROCEDURES FOR VOTING ON THE PLAN, PLEASE CONTACT COUNSEL FOR THE DEBTOR: ROBINSON BROG LEINWAND GREENE GENOVESE & GLUCK P.C., 875 THIRD AVENUE, NEW YORK, NEW YORK, 10022 ATTN: STEVEN B. EICHEL, ESQ., TELEPHONE: (212) 603-6300.

TO BE COUNTED, YOUR COMPLETED BALLOT MUST BE RECEIVED BY 5:00 P.M. EASTERN STANDARD TIME, ON SEPTEMBER 25, 2019, BY ROBINSON BROG LEINWAND GREENE GENOVESE & GLUCK P.C., 875 THIRD AVENUE, NEW YORK, NEW YORK, 10022, ATTN: STEVEN B. EICHEL, TELEPHONE: (212) 603-6300.

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X

In re:

Chapter 11

MOSDOS CHOFETZ CHAIM, INC.,

Case No.: 12-23616-rdd

Debtor.

-----X

**BALLOT FOR ACCEPTING OR REJECTING
SECOND AMENDED PLAN OF REORGANIZATION OF
MOSDOS CHOFETZ CHAIM, INC. FOR CLASS 4 UNSECURED CLAIM**

Mosdos Chofetz Chaim, Inc. (the "Debtor") filed its *Second Amended Plan of Reorganization of Mosdos Chofetz Chaim* dated August 15, 2019 (the "Plan"). The Bankruptcy Court has approved the *Second Amended Disclosure Statement for Second Amended Plan of Reorganization of Mosdos Chofetz Chaim* (the "Disclosure Statement"). Bankruptcy Court approval of the Disclosure Statement does not indicate approval of the Plan by the Bankruptcy Court.

You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and your classification and treatment under the Plan. Your claim has been placed in class 4 under the Plan. If you hold claims in more than one class, you will receive a ballot for each class in which you are entitled to vote.

The Plan can be confirmed by the Bankruptcy Court and thereby made binding upon you if it is accepted by the holders of at least two-thirds in amount and more than one-half in number of allowed claims in each class voting on the Plan. To have your vote count, you must complete and return this Ballot.

TO BE COUNTED, YOUR COMPLETED BALLOT MUST BE RECEIVED BY 5:00 P.M. EASTERN TIME, ON **SEPTEMBER 25, 2019**, BY ROBINSON BROG LEINWAND GREENE GENOVESE & GLUCK P.C., 875 THIRD AVENUE, NEW YORK, NEW YORK 10022, ATTN: STEVEN B. EICHEL, TELEPHONE: (212) 603-6300

ITEM I. INDICATE DOLLAR AMOUNT OF YOUR CLAIM: \$ 31,603.13

ITEM II. INDICATE YOUR VOTE TO ACCEPT OR REJECT THE PLAN BY MARKING THE APPROPRIATE BOX:



Accept the Plan

Reject the Plan

ITEM III. By signing this Ballot, the undersigned certifies that he or she has been provided with a copy of the Disclosure Statement and the Plan.

ITEM IV. By signing this Ballot, the undersigned hereby certifies that he or she has full power and authority to vote to accept or reject the Plan.

ITEM V.

PROVIDE YOUR NAME AND ADDRESS (Please print or type):

Joshua MSSBAUM
(Name)
AUTHORIZED REP.
(Title - if applicable)
TBG RADIN LLC / Monsey Lumber
(Company - if applicable)
20 KIRYAS RADIN DR
(Address)
SV NY 10977
(City) (State)
(Zip Code)

ITEM VI.

SIGN AND DATE YOUR VOTE:

Joshua MSSBAUM
Signature

9/10/19
Date

Title (if applicable)

VOTING INSTRUCTIONS

I. On October 2, 2019 at 10:00 a.m., the United States Bankruptcy Court for the Southern District of New York, at 300 Quarropas Street, White Plains, New York, will hold a hearing on whether to confirm the Plan. Enclosed herewith is a copy of the Plan and Disclosure Statement. The Disclosure Statement describes the Plan and the treatment of all claims thereunder.

II. All holders of impaired claims against Mosdos Chofetz Chaim, Inc. (the "Debtor") are permitted to vote their acceptance or rejection of the Plan. This Ballot is to be used for casting such vote.

III. The Plan referred to in the Ballot can be confirmed by the Bankruptcy Court and thereby made binding on you if it is accepted by the holders of two-thirds in amount and more than one-half in number of allowed claims in each class who actually vote on the Plan. In the event the requisite acceptances are not obtained, the Bankruptcy Court may nevertheless confirm the Plan if (i) the Bankruptcy Court finds that the Plan accords fair and equitable treatment, and does not discriminate unfairly, with respect to the class rejecting it and (ii) at least one impaired class has accepted the Plan. To have your vote count you must complete and return the Ballot. **YOUR COMPLETED BALLOT MUST BE RECEIVED BY 5 P.M. EASTERN TIME, SEPTEMBER 25, 2019 TO BE COUNTED.**

IV. The Plan classifies claims separately, and provides different treatment for different classes of claims. You should read the Plan and the Disclosure Statement and the other related materials enclosed in this package carefully to understand the treatment you will receive.

IF YOU HAVE ANY QUESTIONS REGARDING THE PROCEDURES FOR VOTING ON THE PLAN, PLEASE CONTACT COUNSEL FOR THE DEBTOR: ROBINSON BROG LEINWAND GREENE GENOVESE & GLUCK P.C., 875 THIRD AVENUE, NEW YORK, NEW YORK, 10022 ATTN: STEVEN B. EICHEL, ESQ., TELEPHONE: (212) 603-6300.

TO BE COUNTED, YOUR COMPLETED BALLOT MUST BE RECEIVED BY 5:00 P.M. EASTERN STANDARD TIME, ON SEPTEMBER 25, 2019, BY ROBINSON BROG LEINWAND GREENE GENOVESE & GLUCK P.C., 875 THIRD AVENUE, NEW YORK, NEW YORK, 10022, ATTN: STEVEN B. EICHEL, TELEPHONE: (212) 603-6300.

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

X

In re:

Chapter 11

MOSDOS CHOFETZ CHAIM, INC.,

Case No.: 12-23616-rdd

Debtor.

X

**BALLOT FOR ACCEPTING OR REJECTING
SECOND AMENDED PLAN OF REORGANIZATION OF
MOSDOS CHOFETZ CHAIM, INC. FOR CLASS 4 UNSECURED CLAIM**

Mosdos Chofetz Chaim, Inc. (the "Debtor") filed its *Second Amended Plan of Reorganization of Mosdos Chofetz Chaim* dated August 15, 2019 (the "Plan"). The Bankruptcy Court has approved the *Second Amended Disclosure Statement for Second Amended Plan of Reorganization of Mosdos Chofetz Chaim* (the "Disclosure Statement"). Bankruptcy Court approval of the Disclosure Statement does not indicate approval of the Plan by the Bankruptcy Court.

You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and your classification and treatment under the Plan. Your claim has been placed in class 4 under the Plan. If you hold claims in more than one class, you will receive a ballot for each class in which you are entitled to vote.

The Plan can be confirmed by the Bankruptcy Court and thereby made binding upon you if it is accepted by the holders of at least two-thirds in amount and more than one-half in number of allowed claims in each class voting on the Plan. To have your vote count, you must complete and return this Ballot.

TO BE COUNTED, YOUR COMPLETED BALLOT MUST BE RECEIVED BY 5:00 P.M. EASTERN TIME, ON SEPTEMBER 25, 2019, BY ROBINSON BROG LEINWAND GREENE GENOVESE & GLUCK P.C., 875 THIRD AVENUE, NEW YORK, NEW YORK 10022, ATTN: STEVEN B. EICHEL, TELEPHONE: (212) 603-6300

ITEM I.

INDICATE DOLLAR AMOUNT OF YOUR CLAIM: \$ 1094,163.93

ITEM II.

INDICATE YOUR VOTE TO ACCEPT OR REJECT THE PLAN BY MARKING THE APPROPRIATE BOX:

Accept the Plan Reject the Plan

ITEM III.

By signing this Ballot, the undersigned certifies that he or she has been provided with a copy of the Disclosure Statement and the Plan.

ITEM IV.

By signing this Ballot, the undersigned hereby certifies that he or she has full power and authority to vote to accept or reject the Plan.

ITEM V.

PROVIDE YOUR NAME AND ADDRESS (Please print or type):

SARAH STEWART
(Name)
pres
(Title - if applicable)
645 Springdale Holdings LLC / Silverman Foundation
(Company - if applicable)
PO Box 1176 Monsey
(Address)
Monsey NY 10542
(City) (State) (Zip Code)

ITEM VI.

SIGN AND DATE YOUR VOTE:


Signature

9/9/19
Date

Title (if applicable)

VOTING INSTRUCTIONS

I. On October 2, 2019 at 10:00 a.m., the United States Bankruptcy Court for the Southern District of New York, at 300 Quarropas Street, White Plains, New York, will hold a hearing on whether to confirm the Plan. Enclosed herewith is a copy of the Plan and Disclosure Statement. The Disclosure Statement describes the Plan and the treatment of all claims thereunder.

II. All holders of impaired claims against Mosdos Chofetz Chaim, Inc. (the "Debtor") are permitted to vote their acceptance or rejection of the Plan. This Ballot is to be used for casting such vote.

III. The Plan referred to in the Ballot can be confirmed by the Bankruptcy Court and thereby made binding on you if it is accepted by the holders of two-thirds in amount and more than one-half in number of allowed claims in each class who actually vote on the Plan. In the event the requisite acceptances are not obtained, the Bankruptcy Court may nevertheless confirm the Plan if (i) the Bankruptcy Court finds that the Plan accords fair and equitable treatment, and does not discriminate unfairly, with respect to the class rejecting it and (ii) at least one impaired class has accepted the Plan. To have your vote count you must complete and return the Ballot. **YOUR COMPLETED BALLOT MUST BE RECEIVED BY 5 P.M. EASTERN TIME, SEPTEMBER 25, 2019 TO BE COUNTED.**

IV. The Plan classifies claims separately, and provides different treatment for different classes of claims. You should read the Plan and the Disclosure Statement and the other related materials enclosed in this package carefully to understand the treatment you will receive.

IF YOU HAVE ANY QUESTIONS REGARDING THE PROCEDURES FOR VOTING ON THE PLAN, PLEASE CONTACT COUNSEL FOR THE DEBTOR: ROBINSON BROG LEINWAND GREENE GENOVESE & GLUCK P.C., 875 THIRD AVENUE, NEW YORK, NEW YORK, 10022 ATTN: STEVEN B. EICHEL, ESQ., TELEPHONE: (212) 603-6300.

TO BE COUNTED, YOUR COMPLETED BALLOT MUST BE RECEIVED BY 5:00 P.M. EASTERN STANDARD TIME, ON SEPTEMBER 25, 2019, BY ROBINSON BROG LEINWAND GREENE GENOVESE & GLUCK P.C., 875 THIRD AVENUE, NEW YORK, NEW YORK, 10022, ATTN: STEVEN B. EICHEL, TELEPHONE: (212) 603-6300.

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X-----

In re:

Chapter 11

MOSDOS CHOFETZ CHAIM, INC.,

Case No.: 12-23616-rdd

Debtor.

-----X-----

**BALLOT FOR ACCEPTING OR REJECTING
SECOND AMENDED PLAN OF REORGANIZATION OF
MOSDOS CHOFETZ CHAIM, INC. FOR CLASS 4 UNSECURED CLAIM**

Mosdos Chofetz Chaim, Inc. (the "Debtor") filed its *Second Amended Plan of Reorganization of Mosdos Chofetz Chaim* dated August 15, 2019 (the "Plan"). The Bankruptcy Court has approved the *Second Amended Disclosure Statement for Second Amended Plan of Reorganization of Mosdos Chofetz Chaim* (the "Disclosure Statement"). Bankruptcy Court approval of the Disclosure Statement does not indicate approval of the Plan by the Bankruptcy Court.

You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and your classification and treatment under the Plan. Your claim has been placed in class 4 under the Plan. If you hold claims in more than one class, you will receive a ballot for each class in which you are entitled to vote.

The Plan can be confirmed by the Bankruptcy Court and thereby made binding upon you if it is accepted by the holders of at least two-thirds in amount and more than one-half in number of allowed claims in each class voting on the Plan. To have your vote count, you must complete and return this Ballot.

TO BE COUNTED, YOUR COMPLETED BALLOT MUST BE RECEIVED BY 5:00 P.M. EASTERN TIME, ON **SEPTEMBER 25, 2019**, BY ROBINSON BROG LEINWAND GREENE GENOVESE & GLUCK P.C., 875 THIRD AVENUE, NEW YORK, NEW YORK 10022, ATTN: STEVEN B. EICHEL, TELEPHONE: (212) 603-6300

ITEM I. INDICATE DOLLAR AMOUNT OF YOUR CLAIM: \$ 320,891

ITEM II. INDICATE YOUR VOTE TO ACCEPT OR REJECT THE PLAN BY MARKING THE APPROPRIATE BOX:



Accept the Plan Reject the Plan

ITEM III. By signing this Ballot, the undersigned certifies that he or she has been provided with a copy of the Disclosure Statement and the Plan.

ITEM IV. By signing this Ballot, the undersigned hereby certifies that he or she has full power and authority to vote to accept or reject the Plan.

ITEM V.

PROVIDE YOUR NAME AND ADDRESS (Please print or type):

Joshua Weiss Baum
(Name)
Attalaire Recd
(Title - if applicable)
TBC Rabin LLC / cc of R
(Company - if applicable)
20 CINYAS Rabin Dr
(Address)
Ski Valley NY 10977
(City) (State) (Zip Code)

ITEM VI.

SIGN AND DATE YOUR VOTE:

Joshua Baum
Signature

9/10/19
Date

Title (if applicable)